

UNIVERSITY OF CALIFORNIA CONSTRUCTION CONTRACTING REQUIREMENTS SUMMARY

CONTRACT AWARD	CONTRACT DOCUMENT	REQUIRED	BIDDING	ADVERTISEMENT	INSURANCE
\$0 - \$50,000	Mini Form (Negotiated)	<ul style="list-style-type: none"> • No Bid Package • Payment Bond at \$25k • Performance Bond at \$50k 	<ul style="list-style-type: none"> • Rotation of Contractors is Required 	<ul style="list-style-type: none"> • Public Advertisement Not Required • May Advertise per PM's Discretion • Optional: PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper – 1 day per week, twice 	<ul style="list-style-type: none"> • General Liability: Low Risk - \$2M aggregate/\$1M Moderate Risk - \$4M aggregate/\$2M High Risk - \$4M aggregate/\$2M • Business Auto: \$1M • Workers Comp: Statutory Employer's Liability: \$1M • Professional Liability: n/a (unless Design-Build)
\$50,001-\$300,000	Mini Form (Informally Bid)	<ul style="list-style-type: none"> • Registered with DIR • Lite Bid Package • Bid Bond not Required • Payment Bond • Performance Bond 	<ul style="list-style-type: none"> • Informally Competitively Bid • Award to Lowest Responsible Bidder • Rotation of Contractors is Required 		<p>https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6</p> <p>https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf</p>

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CONTRACT AWARD	CONTRACT DOCUMENT	REQUIRED	BIDDING	ADVERTISEMENT	INSURANCE
\$300,001 - \$640,000	Informal Form (Informally Bid)	<ul style="list-style-type: none"> • Registered with DIR • Payment Bond • Performance Bond • Base Qualification questionnaire (GC & MEP) • Job Specific Prequalifications (subject to project) optional per PM • Bid Bond Not Required 	<ul style="list-style-type: none"> • Establish Pool of Contractors through Review of Qualifications • Rotation of Contractors is Required • Informally Competitively Bid to Base Qualified Contractors OR Review Qualifications at Time of Bid • Award to Lowest Responsible Bidder • Must Post Bid Tabulations 	<ul style="list-style-type: none"> • Public Advertisement Not Required • May Advertise per PM's Discretion • Optional: PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper – 1 day per week, twice 	<ul style="list-style-type: none"> • General Liability: Low Risk - \$2M aggregate/\$1M aggregate/\$2M High Risk - \$4M aggregate/\$2M • Business Auto: \$1M • Workers Comp: Statutory • Employer's Liability: \$1M • Professional Liability: n/a <i>(unless Design-Build)</i> <p>https://www.ucop.edu/construction-services/facilities-manual/volume-5/vol-5-chapter-11.html#11-6</p> <p>https://www.ucop.edu/risk-services-insurance/files/certificate-of-insurance/2017_4_UC_BUS-63_Exhibit_D_FINAL_8-18-17.pdf</p>
\$640,001+	<ul style="list-style-type: none"> • Long Form CM at Risk • Brief Form • Design Build • Brief Design Build • JOC • ESBDB (Formal Competitive Bidding) 	<ul style="list-style-type: none"> • Payment Bond • Performance Bond • Builders Risk • Specific Prequalifications (subject to project) is per PM's discretion, advisable \$1,000,000+ • Bid Bond Required 	<ul style="list-style-type: none"> • Formally Competitively Bid • Award to Lowest Responsible Bidder • Publicly Open All Bids • Must Post Bid Results 	<ul style="list-style-type: none"> • Public Advertisement Required <p>PM can choose 2 weeks on campus site, and/or pay 1 trade paper and 1 general circulation paper – 1 day per week, twice</p>	

